



**MPE Annualised Performance and Volatility vs IA Indices**

	Total Ret 3M	Total Ret 6M	Total Ret YTD	Total Ret 1Y	Total Ret Ann 3Y	Total Ret Ann 5Y	Total Ret Ann 10Y	Std Dev 5Y	Std Dev 10Y
MPE LGT Passive Defensive	0.77	1.79	1.40	9.30	6.60	3.10	3.73	4.59	4.06
IA Mixed Investment 0-35% Shares	0.13	1.36	1.12	8.66	5.83	2.05	3.16	5.76	5.67
ARC Cautious	1.05	2.36	1.81	8.43	5.24	2.28	3.07	3.98	4.09
MPE LGT Passive Cautious	1.95	3.38	3.12	15.52	8.91	4.52	5.65	6.29	5.70
IA Mixed Investment 20-60% Shares	0.81	2.53	2.26	13.04	7.76	3.57	4.70	7.11	7.77
ARC Cautious	1.05	2.36	1.81	8.43	5.24	2.28	3.07	3.98	4.09
MPE LGT Passive Balanced	2.97	4.49	4.47	21.01	10.86	6.35	7.93	7.72	7.77
IA Mixed Investment 40-85% Shares	1.54	3.14	3.20	17.89	9.64	5.27	6.81	8.95	9.74
ARC Balanced	0.98	2.43	2.17	13.14	7.23	3.59	4.63	6.33	6.46
MPE LGT Passive Growth	4.38	5.96	6.24	28.15	13.95	8.71	10.15	9.77	9.79
IA Mixed Investment 40-85% Shares	1.54	3.14	3.20	17.89	9.64	5.27	6.81	8.95	9.74
ARC Steady Growth	1.05	2.30	2.24	15.40	8.21	4.27	5.93	7.79	8.22
MPE LGT Passive Adventurous	5.71	7.35	7.95	34.77	17.41	11.88	12.74	11.27	11.38
IA Flexible Investment	1.62	3.21	3.39	19.35	9.87	5.40	7.23	9.97	10.64
ARC Equity Risk	1.00	1.82	2.15	17.36	8.97	4.60	6.98	9.21	9.84

**MPE Cumulative Performance and Volatility vs IA Indices**

	Total Ret 3M	Total Ret 6M	Total Ret YTD	Total Ret 1Y	Total Ret 3Y	Total Ret 5Y	Total Ret 10Y	Std Dev 5Y	Std Dev 10Y
MPE LGT Passive Defensive	0.77	1.79	1.40	9.30	21.12	16.47	44.23	4.59	4.06
IA Mixed Investment 0-35% Shares	0.13	1.36	1.12	8.66	18.54	10.69	36.53	5.76	5.67
ARC Cautious	1.05	2.36	1.81	8.43	16.57	11.94	35.27	3.98	4.09
MPE LGT Passive Cautious	1.95	3.38	3.12	15.52	29.17	24.75	73.23	6.29	5.70
IA Mixed Investment 20-60% Shares	0.81	2.53	2.26	13.04	25.15	19.18	58.35	7.11	7.77
ARC Cautious	1.05	2.36	1.81	8.43	16.57	11.94	35.27	3.98	4.09
MPE LGT Passive Balanced	2.97	4.49	4.47	21.01	36.25	36.04	114.47	7.72	7.77
IA Mixed Investment 40-85% Shares	1.54	3.14	3.20	17.89	31.80	29.26	93.19	8.95	9.74
ARC Balanced	0.98	2.43	2.17	13.14	23.31	19.29	57.27	6.33	6.46
MPE LGT Passive Growth	4.38	5.96	6.24	28.15	47.97	51.84	163.02	9.77	9.79
IA Mixed Investment 40-85% Shares	1.54	3.14	3.20	17.89	31.80	29.26	93.19	8.95	9.74
ARC Steady Growth	0.98	2.43	2.17	13.14	26.72	23.26	77.97	6.33	6.46
MPE LGT Passive Adventurous	5.71	7.35	7.95	34.77	61.87	75.28	231.85	11.27	11.38
IA Flexible Investment	1.62	3.21	3.39	19.35	32.62	30.07	100.97	9.97	10.64
ARC Equity Risk	1.00	1.82	2.15	17.36	29.39	25.21	96.30	9.21	9.84

Figures as at 30 April 2026.

**This data shows the historic, combined performance of the individual funds within our portfolios for the current asset allocation. Past performance is not a guide to future performance.**