

Model Portfolio Service LGT WM Strategic Income

May 2026



Portfolio information

Launch date	12 Nov 2010
Yield	4.19%
Annual management charge	0.15%
OCF	0.61%

There will be an additional 0.25%pa charge (no VAT) if LGT Wealth Management are asked to act as custodian and a third party platform is not used.

Investment highlights

April was defined by a strong recovery as markets shrugged off geopolitical tensions. US markets led performance, driven largely by reinvigorated enthusiasm around artificial intelligence. Semiconductor stocks were the standout, with the Philadelphia Semiconductor Index surging close to 40% as investors continued to price in long-term structural growth in AI infrastructure. Europe and the UK recovered a bit slower, reflecting higher sensitivity to energy prices and weaker investor sentiment, while Asian markets posted steady gains.

Oil remained the key macro driver throughout the month. Price swings reflected shifting geopolitical expectations, but the broader impact was seen in inflation data, with US headline inflation rising to 3.3% due to energy costs, while core inflation stayed more contained. Central banks held rates steady across the US, UK and Europe, but messaging turned more cautious. Policymakers remain alert to the inflationary impact of energy markets, and the path for rate cuts is now less certain. Overall, there was relief felt in markets in April, but they remain highly sensitive to geopolitics, energy prices and policy signals.

About LGT Wealth Management UK

A UK-based wealth management firm, founded in 2008 to provide a transparent offering to clients and their

Assets under management:

£30.5 billion* LGT Wealth Management
£325 billion* LGT Group

LGT Bank credit ratings:

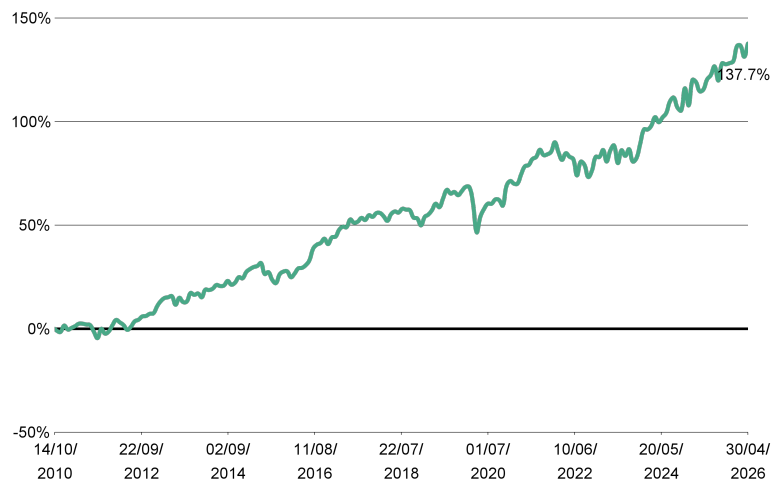
A+ Standard & Poors
Aa2 Moody's

*As at June 2025

Model description

This portfolio aims to provide a targeted level of income and appreciating capital value in excess of the rate of inflation, whilst limiting fluctuations in value by investing in a diverse portfolio of assets including but not limited to cash, bonds, equities, absolute return and other alternative investments. This portfolio aims to achieve an income target of 3.5% per annum

Performance since inception



Source: Morningstar

Performance and volatility

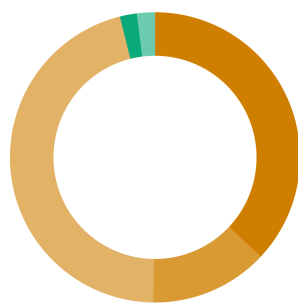
Performance as at end April 2026

3 month	6 month	1 year	3 year	5 year	Since Inception
0.50%	1.56%	10.32%	24.89%	29.24%	137.65%

	Target	Realised (Since Inception)
Volatility	n/a	6.96%
Return	n/a	5.72%
Potential drawdown	n/a	-13.01%
	3 years	5 years
Realised volatility	6.32%	6.93%

Source: Where targets are given, these are for indication purposes only; the actual figures achieved could be more or less than the ranges given. Source: Morningstar. Net of underlying fund costs, gross of all other charges. Source: Morningstar. Fixed income considered saving income, all other asset classes (bar cash) considered dividend income.

Asset allocation



Fixed interest	37%
UK equity	13%
Overseas equity	46%
Absolute return	2%
Real assets	0%
Cash	2%

Full holdings

Jupiter Strategic Bond	6.8%
Fidelity Global Dividend Hedged	6.5%
Evenlode Global Income	6.0%
Muzinich Global Tactical Credit	6.0%
Morgan Stanley Global Brands	5.2%
Schroder Asian Maximiser	5.1%
M&G Strategic Corporate Bond	5.0%
Schroder Income Maximiser	4.7%
Schroder US Equity Income Maximiser	4.6%
Brown Advisory Global Leaders	4.5%



Get in touch

Please feel free to contact a member of our team should you require any further information

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Important information

LGT Wealth Management's fees for the management of model portfolios should be VAT exempt and it treats such fees accordingly. However, the firm is aware that the VAT liability of model portfolio management services is due to be reviewed by HM Revenue & Customs. If it is determined that such services should be subject to VAT, it will be necessary for LGT Wealth Management to add VAT to its fees.

The performance of actual portfolios linked to this Model Portfolio may differ from the performance of the Model Portfolio shown herein due to certain funds contained in the Model Portfolios not being made available for investment into actual portfolios by some investment platforms, the variation in timing of the initial investment or rebalancing differences resulting from minimum transaction size limits on the investment platform.

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